## HI THERE!

# SOUTH SU///IT

SOUTH SU/V/VIT

# 01. WHO WE ARE

SOUTH SU/V/VIT

# A WORLDWIDE DECK OF BUSINESS OPPORTUNITIES

With focus on:
TECHNOLOGY, INNOVATION
AND ENTREPRENEURSHIP



REAL CONNECTIONS LIKE YOU'VE NEVER SEEN



WHERE THINGS REALLY HAPPEN



YOU HAVE TO LIVE IT

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### IN WHICH, WE:

- Connect startups, investors, corporations and institutions (public & private) around the world
- Provide **business added value** through our services: Encounters (large events, exclusive events,...), event productions, observatory, expert advisory (open innovation & institutional relationships) and non-profit initiatives (South Summit Foundation)
- Exhibit the best of the ecosystem
- Offer a **360° customized experience** through our sympathy, kindness and a well done job
- All year round: always connected with our stakeholders

SOUTH SU/V/VIT

# AND ALL BECAUSE:

# WE BELIEVE THAT TOGETHER, WE CAN SHAPE A BETTER FUTURE

We are a brand that generates **POSITIVE IMPACT** 

Because there is not business without IMPACT

# FROM SOUTH, TO A GLOBAL IMPACT

To bring the culture of the South to every corner and continue inspiring souls to spark economies and generate growth in the countries where we are present.



SOUTH SU/V/\IT

## WITH OUR CORE PRINCIPLES

#### ONE&ONLY

**SOUTH SUMMIT** has a "why", a "what" and a "how" regardless of where it operates. In all places we have the same attributes and we make things out in the same way.

Roles, responsibilities, functions, practices, policies and processes are unique and necessary for all our local partners

#### WORLDWIDE

**SOUTH SUMMIT** was born with a global vocation and we operate with a global sense.

Our stakeholders (startups, corporates, speakers,, attendees and other audiences) are global and all of our deliverables are accessible to them, in terms of language, behaviors, ethics, and compliance.

#### SUSTAINABLE

**SOUTH SUMMIT** has an ambition. We are convinced that the transition to a global net zero economy is the greatest opportunity of our generation.

Humanity is facing massive challenges related to sustainable development, and we are convinced that innovation through entrepreneurship is the answer to these challenges.

# WITH A UNIQUE IDENTITY

ECOSYSTEM
CHOOSES US
BECAUSE
WE ARE ...

#### **TANGIBLE**

- Awareness
- Connector
- Opportunity generator
- Business facilitator

- Genuine
- Cool
- Homely
- Committed
- Unforgettable

- INTANGIBLE

# ECOSYSTEM LOVES US BECAUSE WE ARE ...

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SOUTH SUAVAIT

# WE HAVE SPARKED SOME ECONOMIES ALREADY



SOUTH SUMMIT BOGOTÁ (IN 2017 AND 2019)
SOUTH SUMMIT MÉXICO (IN 2018)
SOUTH SUMMIT BRAZIL (IN 2022, 2023 AND TO BE CONTINUED)

## AND MORE... WORLWIDE BRAND

Initiatives fully oriented towards people and their concerns with a very southern way of doing things.

South Summit connects, initiates, and builds **strong relationships that endure** for years to come.

SOUTH SUAVAIT

# WE PROMOTE SUSTAINABLE INNOVATION AND ENTREPRENEURSHIP AT EVERY LEVEL

1

Highlighting and inspiring the ecosystem to build climate related and sustainable solutions that positively impact society.

2

Walking the talk – **carbon neutral events** with a commitment to 55% reduction in emissions by 2030.

3

Impacting human lives with initiatives that improve health and education, reduce inequality, and spur economic growth.

PROGRESS = PEOPLE

People are the corner stone

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# NOTHING GREAT WAS EVER ACHIEVED WITHOUT ENTHUSIASM

We were born 12 years ago with the firm conviction that innovation and entrepreneurship were the key to overcoming the economic crisis in Spain.

We have grown by inspiring individuals, countries, investors, companies, cultures to drive economies and create bonds that generate **real connections** and opportunities.

We invite you to experience it with us to understand that the world needs those with the **courage and bravery** that drive the desire to chart the course towards a better future.



## OUR JOURNEY OF CREATION & GROWTH

We were born during in a moment of *burning platform*, as Spain Startup, with the conviction of the need of companies' mindset shift with respect to innovation and entrepreneurship.

We changed our name to South Summit as a reflection of our internationalization, attracting top-level international speakers and investors, making Madrid a relevant innovation hub for Spain and Europe.

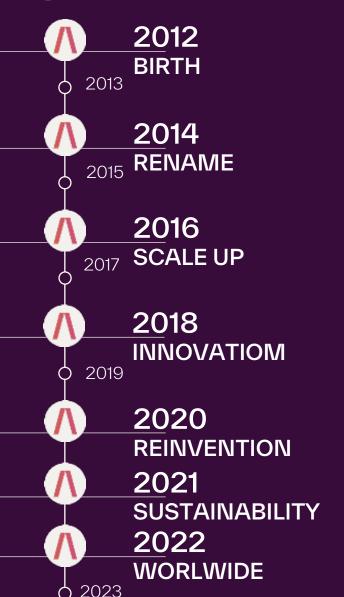
Entry into Latin America with the Pacific Alliance and the first international meetings in Colombia and Argentina.

We changed our claim to "Innovation is Business", making open innovation happen at our events.

Faced with mobility restrictions as a result of COVID-19, We immediately responded with the Virtual South Summit to bring the entire ecosystem together. Thus, the first omnichannel meeting with careful film production was proposed, creating an even more open and global platform.

We opted for the green transition on 4 main axes: sustainability, connection, innovation and business.

We opened an office in Brazil and organized the first edition of South Summit Brazil in Porto Alegre with great success.























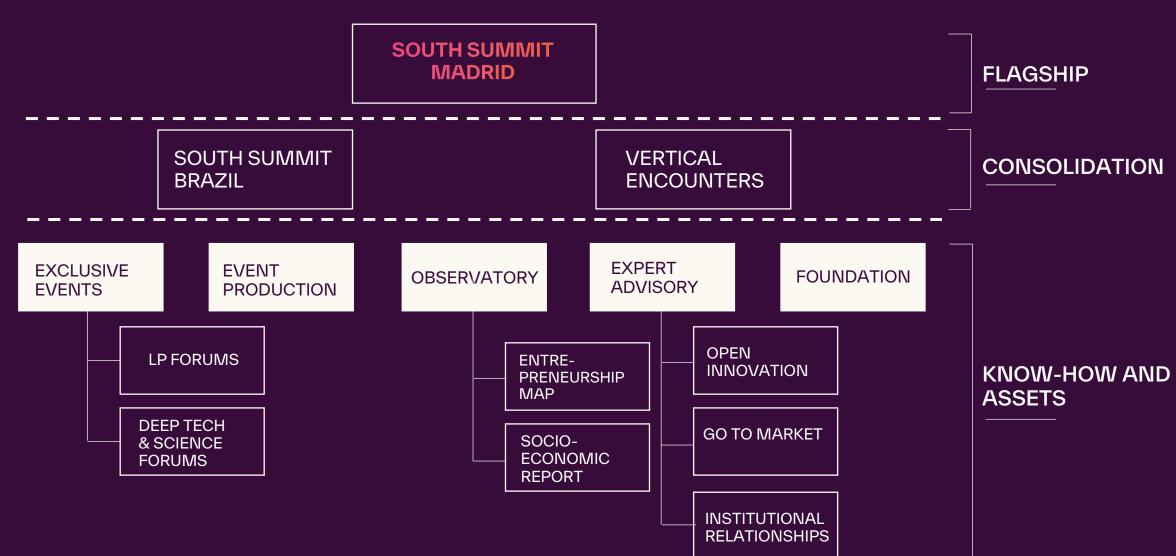






# 02. WHAT WE OFFER

# A SET OF SERVICES



## THAT MATERIALISE ON

**QUALITATIVE RESULTS** 

**QUANTITATIVE RESULTS** 

#### **TO LIVE**

The experience of a unique people-oriented event

#### TO CONNECT

The key agents of the ecosystem

# TO GAIN VISIBILITY

In front of stakeholders

#### **TO AMPLIFY**

Your purpose and the impact of your brand and business

#### **TO GROW**

Your business pipeline and economic result with new assets, partners and clients

#### **TO LEAD**

In your industry and market, innovating in a systematic and solid way SOUTH SU/\/\\IT

# 03. HOW WE DO

# AND WE ONLY CONSIDER ONE WAY OF DOING IT

"Every detail is taken care of meticulously. They make every person feel special, no matter who you are"

# OUR COMMITMENT WITH SUSTAINABILITY IS REAL

SOME CERTIFICATES THAT SHOW IT:

2021 SUSTAINABLE EVENT - FOR NOW, FOREVER AGF IRACE TO ZERO NET ZERO PLEDGE 2022 **80% SUSTAINABLE ACCORDING TO EVENTSOST** 2023 UNE-ISO 20121: 2013





# AND ALSO WITH JUSTICE, PEACE AND STRONG INSTITUTIONS

South Summit is firmly committed to compliance with the law and reinforces its ideal of zero tolerance against the commission of criminal conduct through the implementation of its **Compliance Management System.** 

# WITH ENGAGED TEAM

# The attitude, the will & the bravery

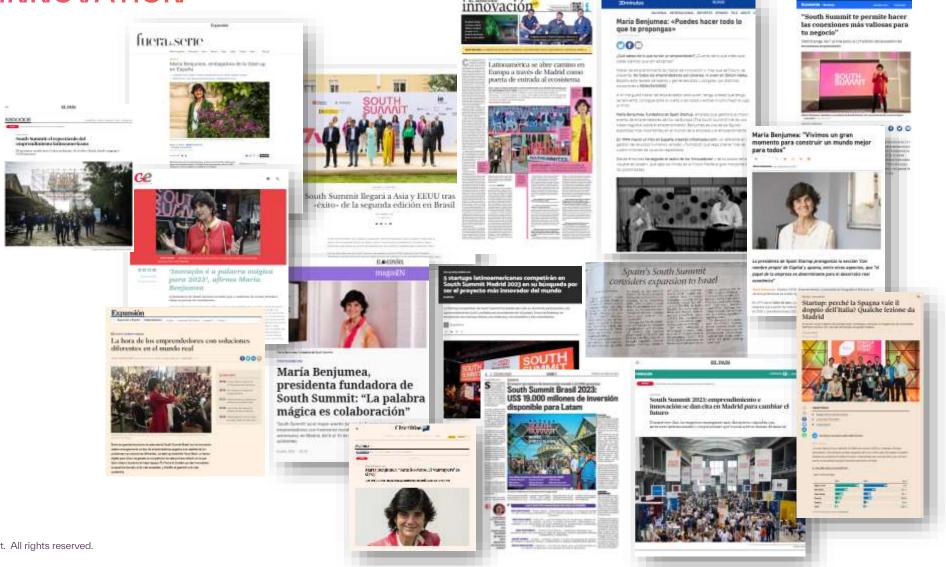
South Summit is a multidisciplinary, intergenerational and international team led by **María Benjumea.** 



MARÍA BENJUMEA SOUTHSUMMIT.IO SOUTH SUVVNIT

A LIFE DEDICATED TO ENTREPRENEURSHIP

**AND INNOVATION** 



# HONORARY COMMITTEE



**THEIR MAJESTIES** 



JOSÉ MARÍA ALVAREZ-PALLETE TELEFÓNICA PRESIDENT



CARLOS BBVA PRESIDENT



IGNACIO GARRALDA MUTUA MADRILEÑA PRESIDENT



**JOSÉ BOGAS** ENDESA CEO



JOSEP OLIU CREUS SABADELL PRESIDENT



TASO DU VAL TOPTAL CEO



RAFAEL DEL PINO FERROVIAL PRESIDENT



DIEGO ALCÁZAR SILVELA IE PRESIDENT



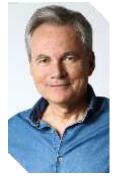
**DIEGO DEL ALCÁZAR** IE CEO



JUAN JOSÉ GÜEMES
IE UNIVERSITY
VICE PRESIDENT FINANCE



PABLO ISLA
IE & INDITEX FORMER
PRESIDENT



MARTIN VARSAVSKY VAS VENTURE FOUNDER



BERNARDO HERNÁNDEZ SOLON VENTURES FOUNDERS



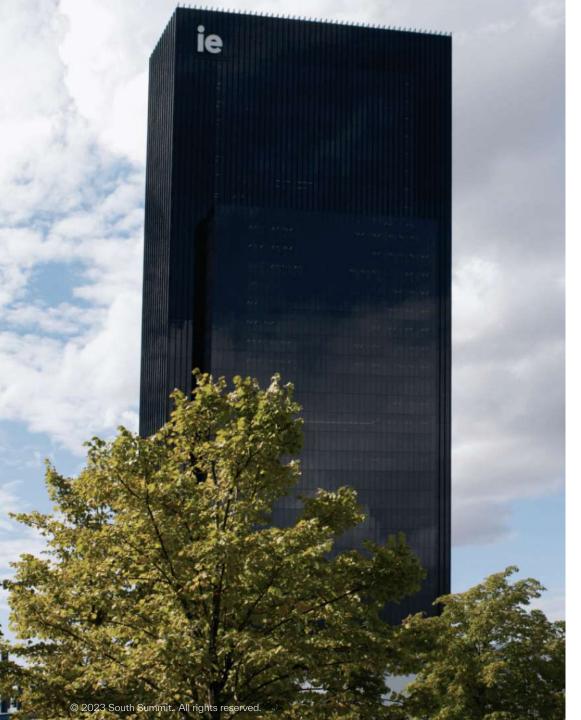
ALICIA KOPLOWITZ OMEGA CAPITAL FOUNDER



EDUARDO LEITE RIO GRANDE DU SUL GOBERNATOR



**JOSÉ RENATO HOPF** SS BRAZIL PRESIDENT



# SUPPORTED BY MY "OLDEST BROTHER"

IE University and South Summit go hand in hand, both are related companies, in capital and securities.

IE University promotes leadership and entrepreneurship like no one else through education, innovation and research. The institution offers a technology-based learning ecosystem for leaders who make a difference in the world through innovation, global vision, entrepreneurship, sustainability and a unique focus on the humanities. IE University is made up of five schools: IE Business School, IE School of Science and Technology, IE Law School, IE School of Architecture and Design and IE School of Politics, Economics and Global Affairs, which offer undergraduate, graduate, executive education and doctoral training. The institution has more than 8,000 students from 140 countries on its campuses in Madrid and Segovia, and the platform of 75,000 graduates of the institution is present in 180 countries.







## **GREAT ALLIES IN SPAIN...**

















































◯ci∩fa IBERIA / J.P.Morgan







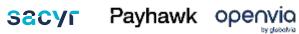














































































































































## **GREAT ALLIES IN BRAZIL...**

**DOLL** lichtekungen







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@Zathiii @

RANDON

## AND INTERNATIONAL INVESTORS

































































































































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# 04. OUR ACHIEVEIMENTS

SOUTHSUMMIT.IO

# 04.1 BUSINESS GENERATOR



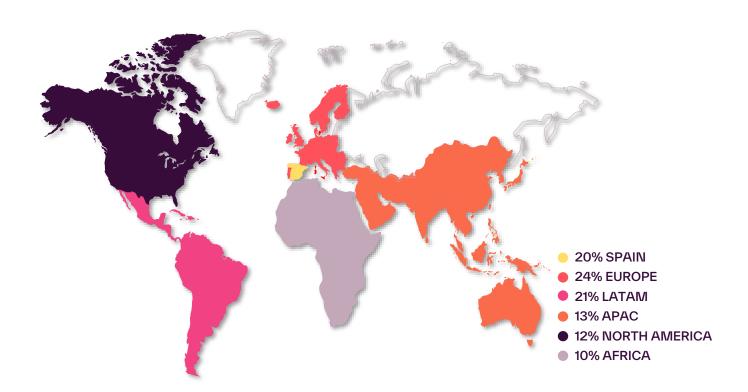
# INI +10 YEARS WE HAVE MADE BIG NUMBERS

+\$12B
IN FUNDS FOR OUR STARTUPS

+32K UNICORNS STARTUPS COMMUNITY +10090% **SURVIVAL RATE EXITS** 

# WE ARE AN INNOVATION & BUSINESS GENERATOR

A perfect match for the best startups



100

FINALIST PER YEAR

+4,500

PROJECTS PER YEAR

80%
INTERNATIONAL



# ON THE SIDE OF THE TALENT







OSCAR PIERRE Co-Founder & CEO

Finalist 2016 | Raised:

\$1,4B



indisys

PILAR MANCHÓN Cofounder & CEO

Finalist 2012 | Raised:

\$26M



cabify



Finalist 2014 | Raised:



\$475M





FRANZISKA LÖW Cofounder & CTO

Finalist 2019 | Raised:

\$47M



jobandtalent 9

JUAN URDIALES
Co-Founder & Co-CEO

Finalist 2013 | Raised:

\$1B





OLIVIER PAILHES
Co-Founder & CEO

Finalist 2016 | Raised:





JORDI ROMERO Founder & CEO

Finalist 2020 | Raised:

\$1B



PEDRO CASTILLO CTO & Founder

Finalist 2015 | Raised:

\$381M





ANDREA BARBER Cofounder & CEO

Finalist 2017 |

UNDISCLOSED



#### wallbox

ENRIC ASUNCION Founder & CEO

Winner 2017 | Raised:

Went Public (IPO)

\$181M



# CLOSE TO PEOPLE WHO INSPIRE



**ERIC SCHMIDT,** Former President of Google (2014)



GWYNNE SHOTWELL, President of SpaceX (2014)



STEVE WOZNIAK, Co-founder of Apple (2015)



ALLEN BLUE, Co-founder of LinkedIn (2016)



NIKLAS ZENNSTRÖM, CEO & Founder of Atómico & Co-founder of Skype (2016)



**DHIRAJ MUKHERJEE,** Co-founder of Shazam (2017)



JEANETTE EPPS, NASA Astronaut (2018)



ANDREW WINSTON, Manager Winston Eco-Strategies (2017)



WERNER VOGELS, Vice President and CTO Amazon (2017)



SEBASTIAN RUALES, Cofounder Rappi (2019)



HIRSH LOTLIKAR, Co-founder & CEO Super World (2022)



MARCI ZAROFF, Founder & CEO EcoFashion (2022)



**IKER CASILLAS**, Founding partner Spotboost (2022)



AL GORE, Former US VP (2022)



VITALIK BUTERIN. Co-founder of Ethereum (2023)



PAU GASOL, Former NBA All-Starts (2023)

# TO INCREASE OUR MEDIA APPEARANCES



+17,8M

+800M
PEOPLE REACHED IN 2022

# AND TO CONTINUE BUILDING OUR GLOBAL COMMUNITY

#### **SOCIAL MEDIA**



Total Community: +105,000 FOLLOWERS

#### **DATABASE**

TOTAL: +111,955:

- Startups
- Corporates
- Investors
   Institutions
- Hubs
- Students
- Research
- Government

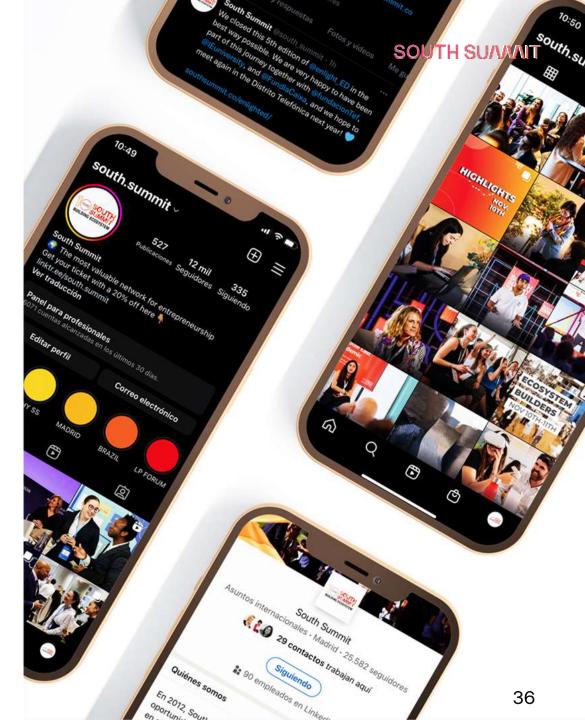
#### **WEB**

Visits:

+80K/week - +350k/week

Unique Users:

+50k/week - +100k/week



# 04.2 SOCIAL ECONOMIC IMPACT



### HI SPANISH ENTREPRENEURIAL SYSTEM!

In 2012, Spain was not on the map of entrepreneurship or innovation: Only few people knew what a startup and an ecosystem were.

Today, these words are in our vocabulary, both from the corporate and institutional world as well as from the citizen perspective: Even children know it. And all this because we took action...



## PATH OF GROWTH SINCE 2012

A PROGRESSIVE INCREASE IN THE INVESTMENT VOLUME IN SPANISH STARTUPS

FROM | 2012

» 150 INVESTORS

>>> 5 INTERNATIONAL

» €126M INVESTED

>>> €4,362M ECOSYSTEM VALUE

TO | 2021 IN SOUTH SUMMIT

**300** INVESTORS

**324** INTERNATIONAL

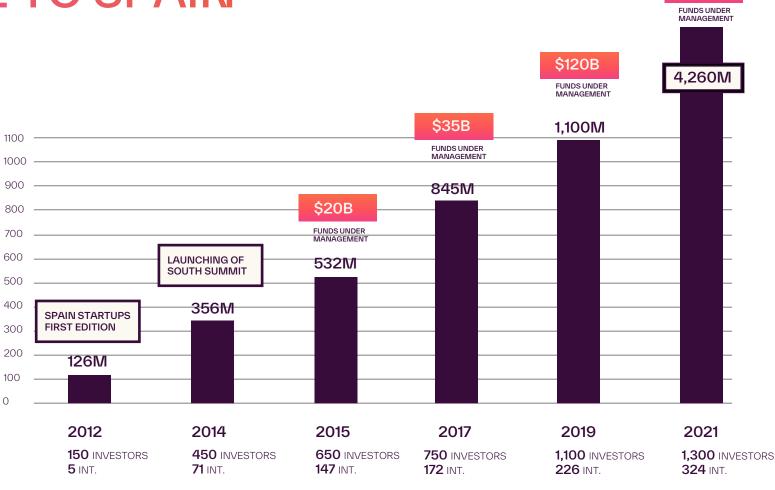
IN SPAIN

**>>>** €4,260M INVESTED

» 93,600 ECOSYSTEM VALUE

\$135B

## THE FUNDS THAT HAVE COME TO SPAIN

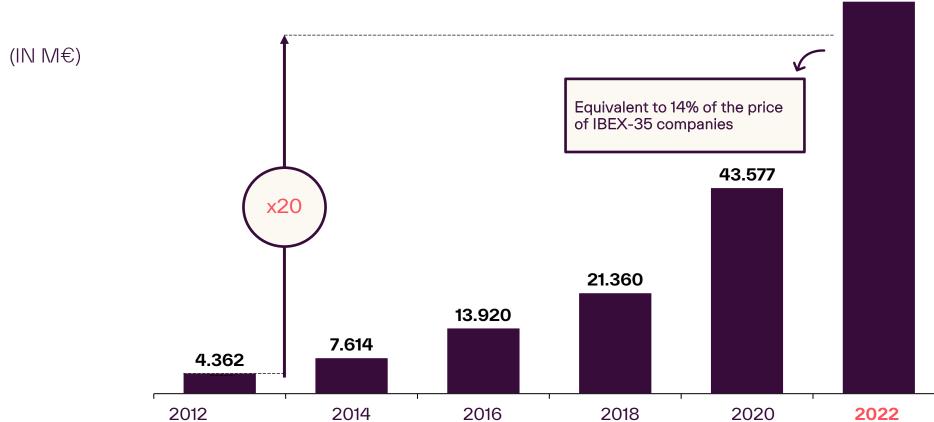


SOUTH SUMMIT'S EXPANSION AND CONSOLIDATION

\*Information provided by: pwc\_\_\_

83.008

# VALUE OF THE SPANISH ENTREPRENEURIAL ECOSYSTEM



\*Information provided by: pwc\_\_\_

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# OUR BET AS A EUROPEAN LEADER

We are an engine of reinvention.
We turn local ecosystems into global ones.
Madrid has achieved huge growth in the last years

HIGHLIGHTS OF MADRID'S ENTREPRENEURIAL ECOSYSTEM. OUR POSITIONS IN THE RANKING:

**2**<sup>a</sup>

European position in n° of exits above 100M€ in 2020

**5**<sup>a</sup>

European position in number of startups and scaleups **4**a

European position in n° investment rounds of VC (2016-today)

6<sup>a</sup>

position among European cities with better prospects for startups, technology and innovative investments

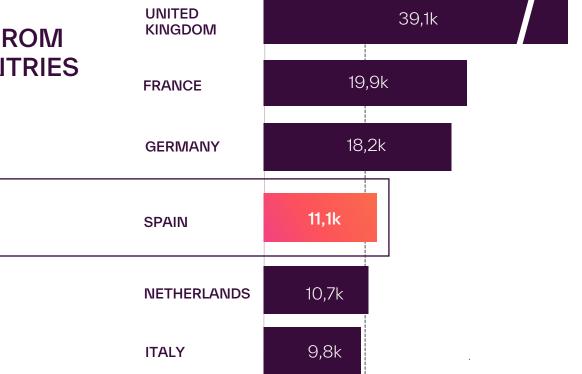


# FROM NOT EXISTING TO BEING THE FOURTH COUNTRY IN EUROPE

### NUMBER OF STARTUPS FROM MAJOR EUROPEAN COUNTRIES

Spain is 4<sup>th</sup> in Europe by number of startups, only behind the

United Kingdom, France and



\*Information provided by: pwc\_\_\_

Germany.

## CONTRIBUTING TO THE SPANISH SOCIETY IN A PRODUCTIVE FRAMEWORK

**1** ECONOMY & EMPLOYMENT

Generating economic activity and employment in Madrid with the organization and holding of the meeting...

2 IMAGE & REPUTATION

...improving the image and reputation of the country through its media...

3 INNOVATIVE ECOSYSTEM

...creating connections that develop the national and regional entrepreneurial ecosystem... BUSINESS INNOVATION

...and promoting a culture of **open innovation** within companies.



 $\gg$ 

~140,000 EMPLOYMENTS



~140,000 EMPLOYMENTS



~11,100 STARTUPS 6,446
PRIVATE INVESTORS
366
INVESTMENT GROUPS
149

ACCELERATORS
99

INCUBATORS

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## 05. OUR FLAGSHIP

SOUTH SU/V/V/IT

### 05.1 SOUTH SUMMIT MADRID

Scan to watch video





### BUT IS NOT WHAT WE SAY, IS WHAT OUR KPI's SHOW

2023 SOUTH SUMMIT MADRID



















## OUR THOUGHT AND WORK PATH



Innovation is essential for businesses as it drives competitiveness, growth, and customer satisfaction in a constantly changing market.



#### **SHAPE THE FUTURE**

South Summit promoted the synergies among all players in the ecosystem by taking innovation to the next level, "decoding complexity".



#### **DECODING COMPLEXITY**

South Summit opted for the green transition on 4 main axes: Sustainability, connection, innovation and business.

#### **TODAY 2030**

It's 2030 and we have reached one of humanity's all-time greatest milestones; a 55% reduction in greenhouse gas emissions. 2030 is a critical turning point on our road to a net zero economy and a milestone we cannot miss. Join us at South Summit where we will travel to the future, to 2030, to learn and be inspired by our future selves who have made every sacrifice, taken every tough decision, and adapted and innovated along the way to meet this ultimate goal.

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## TOPICS THAT ARE IMPORTANT FOR US

#### CLIMATETECH

Let's utilize innovation and our creativity to save the planet with councious investments, gigacorns, ESG metrics and more.

#### **FUTURE OF MONEY**

Fintech on 2030 will go beyond finances. We are facing a wave of solutions that are restructuring the financial system as we understand it.

#### **AGRITECH & FOOD**

Let's explore the entire Agritec cycle. Regenerating our ecosystem is crucial to feed coming generations and growing populations.

#### NURTURING ECONOMY

Companies need to rethink how they build, adapt and contribute and not only take to reach Net Zero by 2030.

#### **INDUSTRY 5.0**

Through construction, robotics, data, logistics and transport, we are redefining the structures that will transcend us.

#### HEALTH

Data, Robotics, IoT, Digitalization are restructuring a more decentralized and accessible health system in 2030.

#### **DATA & DIGITISATION**

Let us explore the power of data on industries and our society' in terms of transparency, ethics, etc., to create a better and more collaborative future.

#### HUMANITY

2030 will be humancentered. We need a wise development of societies, considering all aspects.

#### **SPORTSTECH**

Find the last advances in sports technology that revolutionized the way we experience sports and athletic performance.

#### **INNOVATION & ECOSYSTEM**

Let us learn how to work together within the ecosystem, create opportunities and invest in the future that our generations deserve.

#### **ENERGY TRANSITION**

We are boosting clean energy, we have accelerated decentralisation, industry decarbonization and provide sustainable and affordable energy for all.

#### **SPACETECH**

The Aerospace track delves into the latest advancements in the aerospace industry, including cutting-edge technologies, business models, and innovations that are transforming the way humanity relates to the sky and space.

SOUTH SU/V/VIT

## 05.2 SOUTH SUMMIT BRAZIL

Scan to watch video





# BUT IS NOT WHAT WE SAY, IS WHAT OUR KPI's SHOW

2023 SOUTH SUMMIT BRAZIL















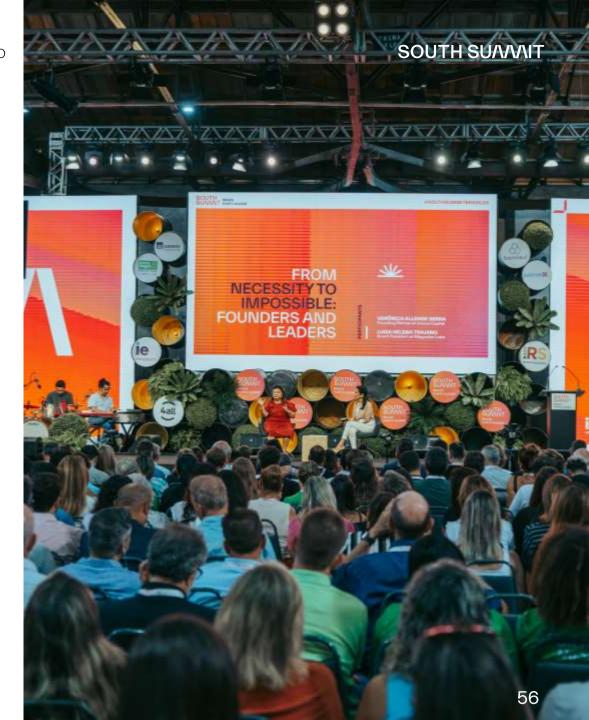




# SOUTH SUMMIT AS A RELEVANT ACTOR. IMPACT AND RESULTS

South Summit Brazil - Porto Alegre 2023: a turning point for the local job market.

- South Summit turns the region a leading hub for technology-based startups.
- Porto Alegre has local, highly skilled talent. The city also attracts professionals from outside and with international backgrounds.



# ONCE SOUTH SUMMIT ALWAYS SOUTH SUMMIT SEE YOU SOON!